

Press Release

Le Bourget-du-Lac, July 30, 2025 – 8:00 CEST

Roctool Announces €2.4 M Revenue for the First Half of 2025

Activity slowed in a complex economic environment.

Roctool (Euronext Growth – FR0010523167 – ALROC), a specialist in innovative induction heating and cooling technologies for plastics and composites, announces consolidated revenue of **€2.4 million for the first half of 2025**, a decrease of €0.6 million compared with the first half of 2024. This decline is mainly due to ongoing challenges faced by some customers and prolonged uncertainty over customs tariffs, which slowed several projects despite the company's continued efforts in diversification, innovation, and cost optimization.

Activity in the First Half of 2025

- Sales of induction systems, peripherals, mold components and prototypes reached **€1.6 M**, a moderate decrease of €0.2 M compared with the first half of 2024.
- Services, including engineering studies, installation services, and related testing, remained stable at **€0.8 M**.
- The automotive sector remains a strategic market, representing more than **60 % of revenue**, though still below historical volumes.
- Significant opportunities are currently under negotiation, especially in the defense and aerospace markets.
- In the last two months, Roctool held three technical days in Detroit (USA) with its partner ENRX USA to showcase its latest injection molding technology to major North American automotive manufacturers, attracting more than 70 participants.

Cash Position Under Pressure, Immediate Actions Needed

As of **June 30, 2025**, the company's cash position stood at **€0.4 M**, down from €0.9 M at the same time in 2024. Roctool is actively seeking **short-term financing solutions** to stabilize its financial situation while continuing its strict cost reduction policy.

Outlook for 2025

Despite a complex economic environment marked by project delays and cancellations, the Roctool team remains fully engaged, with a strong commitment to innovation and diversification.

"Despite cyclical difficulties and fragile cash flow, our technology continues to attract new users. We remain determined to return to our historical activity levels by targeting sectors least exposed to international economic tensions. I thank our partners and shareholders for their continued support," said **Mathieu Boulanger, CEO of Roctool**

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