ROCTOOL
MOLDING MATTERS.

Press Release

Le Bourget-du-Lac, November 12, 2025 – 6pm CET

Roctool announces completion of €1.4 million capital increase to strengthen its industrial offering and expand into new international markets

Roctool (Euronext Growth – FR0010523167 – ALROC), a specialist in innovative induction heating and cooling technologies for plastics and composites, reports that, following its announcement of November 7, it has completed on November 12 the settlement and delivery of its capital increase without preferential subscription rights (PSR), together with the admission of the new shares to trading on the Euronext Growth market in Paris.

As a result, the capital increase without DPS has been fully subscribed for a final amount of €1.4 million, corresponding to the issuance of 5,600,000 new shares at a unit subscription price of €0.25 per share. This represents a 65.99% premium over the volume-weighted average price of the last five trading sessions on Euronext Growth preceding the Board of Directors' meeting that approved the principle of the issuance.

The transaction was completed by Po Quan Holdings Pte. Ltd., which subscribed to 4,800,000 new shares representing a total amount of €1,200,000 (including issue premium), and a French institutional investor, which subscribed to 800,000 new shares for a total of €200,000 (including issue premium).

The new shares are of the same category as the Company's existing ordinary shares and are subject to all provisions of the Company's bylaws. They carry current dividend rights and entitle their holders, from the date of issuance to all distributions decided by the Company from that date onward. They are immediately assimilated to the Company's existing shares (ISIN code FR0010523167), already traded on the Euronext Growth regulated market and are tradable from today on the same listing line under the same code.

Impact of the capital increase without PSR on Roctool's shareholding structure

Following completion of the transaction, the Company's share capital is now composed of 12,416,186 shares.

Based on the post-transaction number of shares, a shareholder holding 1% of the capital prior to the transaction will now hold 0.55%.

Changes in Governance

Two board members representing Po Quan have been co-opted to replace Flextronics and Mr. Mathieu Boulanger, CEO of Roctool S.A.

No Prospectus

This transaction did not require the publication of a prospectus subject to approval by the French Financial Markets Authority (AMF). The information disclosed herein complies with AMF Position-Recommendation DOC-2020-06 "Guide for drafting prospectuses and information to be provided in case of public offers or admission of financial securities".

Use of proceeds and value creation

1. Cash position and operational efficiency

Over the past several months, strengthening the Company's cash position had become necessary as Roctool faced short-term financing needs. The Company implemented the required measures to ensure the continuity of its operations and notably sought the opening of a conciliation procedure before the Commercial Court of Chambéry to restructure its debt with its creditors.

The Company's main financial and operational objectives following the capital increase will be to restore its cash position and secure supplier payments. In addition, the operational restructuring initiated at the end of the first half of 2024 will continue, allowing the Company to further increase its agility and lower its breakeven point.

2. Business model developments

- Deploy more tailored and comprehensive offerings by leveraging synergies with ENRX and Po Quan Group (Compose Manufacturing).
- Accelerate trials with targeted customers to better quantify the benefits of Roctool technologies for their products in the USA, Europe, and Asia.
- Develop new prototyping and part manufacturing services through Roctool's major customers already equipped worldwide, including Compose Manufacturing in Asia, in order to meet customer demands.

3. High-performance focus

Accelerate access to Roctool's induction solutions by optimizing the benefits for priority applications. Examples include injection and compression molding of technical and high-temperature materials, and automotive lighting applications.

The public's attention is drawn to the risk factors relating to the Company and its activities, as presented in the 2024 annual management report published on April 28, 2025 and available free of charge on its website (https://www.roctool.com). The occurrence of all or part of these risks could have an adverse effect on the Company's business, financial position, results, development, or prospects.

Finally, the Company continues to advance several high-potential commercial opportunities. Among these, a major industrial project is in an advanced phase of discussion and could materialize in the near future. Roctool's teams remain fully committed to supporting this customer through the final steps of its decision-making process.

Press / Investor Relations Contact
Aelyon
Valentine BOIVIN
+33 1 75 77 54 65
roctool@aelium.fr

About Po Quan Holdings Pte. Ltd.: Po Quan Holdings Pte. Ltd., the parent company of Compose MFG, operates a vertically integrated industrial model in Singapore. The group offers innovative thermoplastic composite solutions covering the entire value chain, from design to delivery, serving the aerospace, automotive, and consumer goods industries.

About Roctool: Roctool specializes in rapid heating and cooling technologies for plastic injection and composite molding. The processes developed by Roctool are in production in the following industries: automotive, electronics, consumer goods, renewable energy, luxury, beauty packaging, and medical. Roctool is an induction molding technology for plastic, composites, and recycled materials. Roctool offers engineering services, induction generators, tooling equipment, and on-site support to manufacturers worldwide. Roctool technologies are renowned for eliminating secondary operations, allowing manufacturers to reduce the overall cost of parts produced, as well as their environmental impact. The head office is in Le Bourget-du-Lac (France). Roctool is present in North America, Europe & Asia. More information on: www.roctool.com