

Press Release

Le Bourget-du-Lac, 15th of February 2024 – 6pm CET

Early redemption of ORNAN 2021 bonds

Roctool (Euronext Growth – FR0010523167 – ALROC), specialists in mold heating and cooling technologies for plastics and composites, announces the early redemption of all outstanding ORNAN 2021 following the completion of a capital increase of 1,999,999.80 euros on February 15, 2024.

Roctool's Board of Directors today acknowledged the final completion of the capital increase reserved for ENRX Group in the amount of €1,999,999.80 at a unit price of €1.80 (including issue premium) (the "Capital Increase").

In accordance with the terms and conditions of the ORNAN 2021, as approved by the meeting of holders of the ORNAN 2021 and by the ordinary and extraordinary general meeting of shareholders of the Company held on February 13, 2024, the Capital Increase constitutes a mandatory early redemption event and all of the ORNAN 2021 will be redeemed in shares in accordance with the following indicative timetable:

- February 15th, 2024: Roctool notifies Uptevia (acting as centralizing agent) and Aether Financial Services (acting as calculation agent) of a mandatory early redemption event.
- February 16th, 2024: notification by Aether Financial Services to Uptevia and Roctool of the number of new shares to be issued (the "New Shares") in redemption of the 2021 ORNANs.
- February 21st, 2024: Roctool's Board of Directors decides to issue the New Shares and Roctool issues a press release informing the public of the number of New Shares.
- February 21st, 2024 before market opening, publication of a Euronext notice announcing the issue of the New Shares.
- February 23rd, 2024: settlement of the New Shares and their listing on the existing Roctool share quotation line (Euronext Growth FR0010523167 ALROC).

Next publication: annual results in April 2024

Contact press / Investor relations
Aelyon advisors
Valentine Boivin
+33 1 75 77 54 65
roctool@aelyonadvisors.com



About Roctool: Roctool, specializes in rapid heat and cool technologies for plastic injection and composite molding. The processes developed by Roctool are in production in the following industries: automotive, electronics, consumer products, renewable energy, beauty packaging and medical. Roctool is an induction molding technology, working with plastic and composite including recycled materials. Roctool offers Engineering services, induction generators, tooling hardware and on-site support to manufacturers around the globe. Roctool technologies are well known for removing secondary operations which enable manufacturers to reduce the overall cost of the parts produced, as well as their environmental impact. Headquarters are found in Le Bourget-du-Lac (France), Roctool is present in the USA, China, Japan and Germany. For more information: www.roctool.com