

## Press Release

Le Bourget-du-Lac, 15<sup>th</sup> of February 2024 – 6pm CET

## Early redemption of ORNAN 2021 bonds

**Roctool** (Euronext Growth – FR0010523167 – ALROC), specialists in mold heating and cooling technologies for plastics and composites, announces the early redemption of all outstanding ORNAN 2021 following the completion of a capital increase of 1,999,999.80 euros on February 15, 2024.

Roctool's Board of Directors today acknowledged the final completion of the capital increase reserved for ENRX Group in the amount of €1,999,999.80 at a unit price of €1.80 (**including issue premium**) (the "**Capital Increase**").

In accordance with the terms and conditions of the ORNAN 2021, as approved by the meeting of holders of the ORNAN 2021 and by the ordinary and extraordinary general meeting of shareholders of the Company held on February 13, 2024, the Capital Increase constitutes a mandatory early redemption event and all of the ORNAN 2021 will be redeemed in shares in accordance with the following indicative timetable:

- February 15<sup>th</sup>, 2024: Roctool notifies Uptevia (acting as centralizing agent) and Aether Financial Services (acting as calculation agent) of a mandatory early redemption event.
- February 16<sup>th</sup>, 2024: notification by Aether Financial Services to Uptevia and Roctool of the number of new shares to be issued (the "New Shares") in redemption of the 2021 ORNANs.
- February 21<sup>st</sup>, 2024: Roctool's Board of Directors decides to issue the New Shares and Roctool issues a press release informing the public of the number of New Shares.
- February 21<sup>st</sup>, 2024 before market opening, publication of a Euronext notice announcing the issue of the New Shares.
- February 23<sup>rd</sup>, 2024: settlement of the New Shares and their listing on the existing Roctool share quotation line (Euronext Growth - FR0010523167 - ALROC).

**Next publication:** annual results in April 2024

### Contact press / Investor relations

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