

RocTool

Half year interim report June 30th 2016

RocTool SA (France)

[Informal translation of RocTool SA "Rapport semestriel d'activité au 30 juin 2016" without notes]

A. Statement of the legal representative

“I certify that, to my knowledge, the half year financial statements presented in the interim financial report are prepared in accordance with applicable accounting standards and give a fair view of the assets and liabilities, financial position and results of RocTool SA (hereinafter “RocTool”), and the first half activity report includes a fair review of significant events during the first six months of the year, their impact on the financial statements and a description of the main risks and uncertainties RocTool.”

Mathieu Boulanger, RocTool CEO

B. Introduction

Dear Shareholders,

We are pleased to present the interim report on the financial statements as of June 30th, 2016 of RocTool, established by the Board of Directors pursuant to the legal and regulatory requirements.

We inform you that the financial statements as of June 30th, 2016 were prepared using the same presentation and the same valuation methods as in the period last year and have been the subject of a limited review by RocTool auditors.

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D. Interim report on half year statements as of June 30th, 2016

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1. Business developments

1.1. Key facts of the semester

The first half of 2016 demonstrated a lot of activities. Management top priority has been to implement the new strategy around three main drivers:

- Better alignment of the RocTool Group commercial offer to the market and customer needs
- Increased marketing activities and communication with a focus on top brands (see HD Plastics™ below)
- Increased sales as well as improved costs management

The first step has been to revise our commercial offer so that it was clearer to our customers and easier to sell for our staff, with positive feedbacks from the market from the start and historical clients renewing their investments in RocTool technologies. It includes also the enrichment of the RocTool Group product range with the launch of new RocTool Performance Cooling (RPC) units (used to complement its induction heating process for plastic injection and composites processes so as to optimize cycle times to increase equipment productivity). It also offers to customer to continue using the technology through royalty payments or pay per mold if they prefer.

The second step has been the launch of a complete new approach for the brands and their suppliers in order to reach a new level of quality for plastic parts: the “High Definition Plastics™”. With RocTool high heat molding, the level of quality which can be reached is unmatched and is providing product designers very premium looks, high gloss possibilities and matching the texture they initially targeted. A fully dedicated website (www.hdplastics.com) as well as specific marketing tools have been realized in the second quarter.

The third step has been the continuation of the positive trend since the end of 2015 especially in the United-States, with a stable base of revenues from existing users of RocTool technology together with an improved ratio of adoption from new clients. Also, RocTool management spent time and efforts to contain all operational costs.

Further, the RocTool Group attended the JEC Paris, the world largest composite tradeshow, with the successful launch of the LIT™ (Light Induction Tooling), a new molding technology which will allow us to develop our offer in key segments, such as aerospace, automotive and transport. RocTool LIT™ addresses OEM challenges to make cost effective composite parts with quick cycle times: LIT™ technology does not require any compression press machines or special large forming press that only few manufacturers can afford globally.

1.2. Significant events after June 30th, 2016

None.

1.3. Subsidiary update

Please refer to the interim report on the group consolidated financial statements for the details of RocTool subsidiaries.

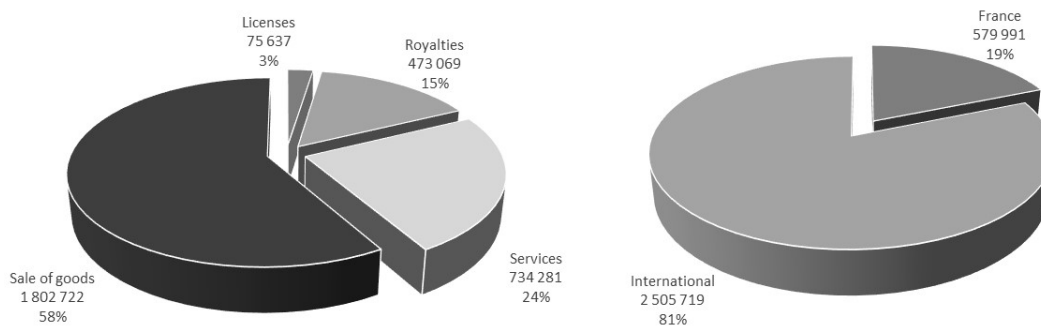
2. Comments on the results

2.1. Financial statements

Revenues increased strongly to reach over € 3m, a significant increase over S1 2015 (+260%).



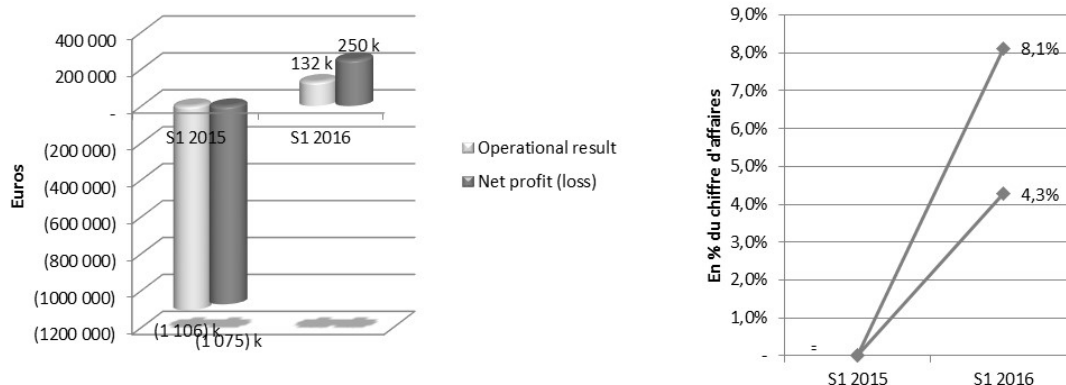
The revenue increase was reflected in all segments. In line with the new group strategy set at the end of 2015 the sale of goods have the lion's share of total revenues (57% of total revenues).



Over 81% of the revenues has been realized internationally.

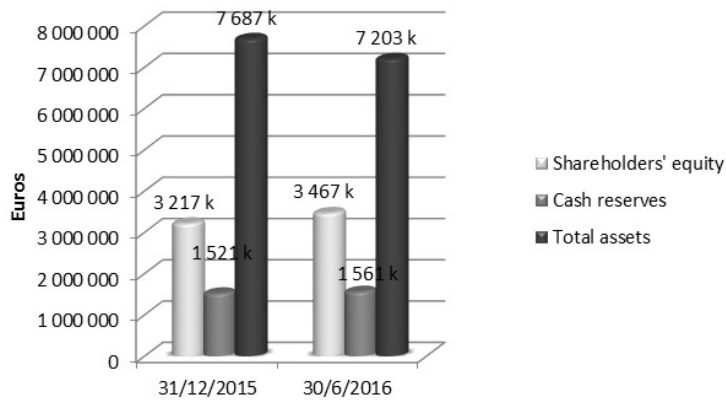
Operational costs increased overall by 33%, in particular linked with higher purchased goods as well as employee costs.

The operational result during the first half of 2016 benefitted significantly from the increase in revenues, getting from a € 1.1m loss in 2015 to a positive € 0.1m benefit S1 2016, and so did the net result which is over € 250k in 2016 (vs a loss of €1.1m in 2015).



Financial position

The cash reserves are stable, with slightly more than € 1.5m of cash as of June 30th 2016 and total assets of € 7.2m.



2.2. Main risks and uncertainties

The risks faced by RocTool didn't change compared to those detailed in the reporting package made available for the introduction in Alternext in November 2013 (section 4).

Cash reserves allow RocTool to finance its operational activities.

Revenues are less and less concentrated around few clients hence decreasing the risk.

2.3. Backlog and future prospects

RocTool management is confident that the ongoing growth will continue in H2 2016. The existing backlog is already a good sign along with a pipeline which is continuing to build well

The board of administrators is currently finalizing a new strategic plan for the next four years that aims to make RocTool a leading international company and the standard in molding technology used by major brands with commensurate increases in shareholder value.

E. RocTool SA financial statements

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1. Half year financial statements as of June 30th, 2016

1.1. Assets

| ASSETS Euros | from 01/01/2016 to 30/06/2016 (6 months) | from 01/01/2015 to 31/12/2015 (12 months) | Variation | | from 01/01/2015 to 30/06/2015 (6 months) | Variation | |
|------------------------------------------------------|------------------------------------------------|-------------------------------------------------|------------------|--------------|------------------------------------------------|----------------|------------|
| | Net | Net | € | %N-1 | Net | € | %N-1 |
| Capital subscribed and not paid-in (0) | - | - | - | - | - | - | - |
| Fixed assets | | | | | | | |
| Set-up expenses | - | - | - | - | - | - | - |
| R&D costs | 931 605 | 796 596 | 135 010 | 17% | 326 122 | 605 483 | 186% |
| Concession, patents and related | 152 581 | 138 068 | 14 514 | 11% | 30 688 | 121 893 | 397% |
| Goodwill | - | - | - | - | - | - | - |
| Other intangible assets | - | - | - | - | 438 617 | (438 617) | (100%) |
| Down payments made on intangible fixed assets | - | - | - | - | - | - | - |
| Lands | - | - | - | - | - | - | - |
| Buildings | - | - | - | - | - | - | - |
| Technical facilities, plant and equipment | 343 907 | 403 499 | (59 592) | (15%) | 373 190 | (29 283) | (8%) |
| Other property, plant and equipment | 129 570 | 183 847 | (54 277) | (30%) | 179 343 | (49 773) | (28%) |
| Fixed assets under construction | - | - | - | - | - | - | - |
| Down payments made on tangible fixed assets | - | - | - | - | - | - | - |
| Participations valued according to the equity method | - | - | - | - | - | - | - |
| Other equity interest | 115 140 | 87 983 | 27 157 | 31% | 62 665 | 52 475 | 84% |
| Receivables from equity interests | - | - | - | - | 230 132 | (230 132) | (100%) |
| Other long-term financial investments | 49 793 | - | 49 793 | - | - | 49 793 | - |
| Loans | 5 000 | - | 5 000 | - | - | 5 000 | - |
| Other financial assets | 53 622 | 65 476 | (11 854) | (18%) | 124 974 | (71 352) | (57%) |
| Total fixed assets (I) | 1 781 218 | 1 675 468 | 105 750 | 6% | 1 765 731 | 15 487 | 1% |
| Current assets | | | | | | | |
| Inventories of raw materials | - | - | - | - | - | - | - |
| Inventories of intermediate products | - | - | - | - | - | - | - |
| Inventories of intermediate services | 16 012 | 39 793 | (23 780) | (60%) | 149 256 | (133 244) | (89%) |
| Finished products | - | - | - | - | - | - | - |
| Inventory | 389 683 | 685 143 | (295 460) | (43%) | 307 456 | 82 227 | 27% |
| Advances and deposits paid on orders | 4 565 | 10 924 | (6 359) | (58%) | - | 4 565 | - |
| Trade receivables and related | 1 163 601 | 1 995 788 | (832 187) | (42%) | 567 932 | 595 670 | 105% |
| Other receivables | 2 126 039 | 1 595 754 | 530 286 | 33% | 734 726 | 1 391 314 | 189% |
| - Receivables from supplier | - | - | - | - | - | - | - |
| - Personnel | 2 099 | 1 706 | 394 | 23% | 1 299 | 800 | 62% |
| - Social security | - | - | - | - | - | - | - |
| - State, tax on profits | 417 020 | 449 984 | (32 964) | (7%) | 401 883 | 15 137 | 4% |
| - State, tax on revenues | 139 913 | 196 447 | (56 534) | (29%) | 91 142 | 48 771 | 54% |
| - Others | 1 567 007 | 947 617 | 619 390 | 65% | 240 402 | 1 326 606 | 552% |
| Subscribed capital called but unpaid | - | - | - | - | - | - | - |
| Marketable securities | 1 400 000 | 1 400 000 | - | - | 2 210 381 | (810 381) | (37%) |
| Cash at bank and in hand | - | - | - | - | - | - | - |
| Cash instruments | 161 161 | 121 232 | 39 929 | 33% | 559 226 | (398 065) | (71%) |
| Prepaid expenses | 157 677 | 156 670 | 1 006 | 1% | 190 610 | (32 933) | (17%) |
| Total current assets (II) | 5 418 739 | 6 005 305 | (586 565) | (10%) | 4 719 587 | 699 153 | 15% |
| Deferred expenses over several years (III) | - | - | - | - | - | - | - |
| Bond redemption premiums (IV) | - | - | - | - | - | - | - |
| Translation gains (V) | 3 397 | 6 286 | (2 889) | (46%) | 3 892 | (495) | (13%) |
| Total assets (0 to V) | 7 203 355 | 7 687 059 | (483 704) | (6%) | 6 489 209 | 714 146 | 11% |

1.2. Liabilities

| LIABILITIES <i>Euros</i> | from 01/01/2016 | from 01/01/2015 | Variation | | from 01/01/2015 | Variation | |
|-----------------------------------------------------------------|-----------------------------|------------------------------|------------------|--------------|-----------------------------|------------------|--------------|
| | to 30/06/2016 (6 months) | to 31/12/2015 (12 months) | € | %N-1 | to 30/06/2015 (6 months) | € | %N-1 |
| Shareholders' equity | | | | | | | |
| Share or individual capital, of which 500 076.40 paid | 500 076 | 500 076 | - | - | 500 076 | - | - |
| Issue, merger, contribution premiums | 7 741 166 | 7 741 166 | 0 | 0% | 7 739 166 | 2 000 | 0% |
| Revaluation differences | - | - | - | - | - | - | - |
| Legal reserve | - | - | - | - | - | - | - |
| Statutory or contractual reserves | - | - | - | - | - | - | - |
| Regulated reserves | 0 | 0 | - | - | 0 | - | - |
| Other reserves | - | - | - | - | - | - | - |
| Retained earnings | (5 024 255) | (4 384 462) | (639 794) | (15%) | (4 384 462) | (639 793) | (15%) |
| Earnings for the year | 250 352 | (639 793) | 890 145 | 139% | (1 074 507) | 1 324 858 | 123% |
| Investments subsidies | - | - | - | - | - | - | - |
| Regulated provisions | - | - | - | - | - | - | - |
| Total shareholders' equity (I) | 3 467 339 | 3 216 988 | 250 352 | 8% | 2 780 274 | 687 065 | 25% |
| Income from issues of equity securities | - | - | - | - | - | - | - |
| Conditional advances | 150 000 | 200 000 | (50 000) | (25%) | 312 500 | (162 500) | (52%) |
| Total (II) | 150 000 | 200 000 | (50 000) | (25%) | 312 500 | (162 500) | (52%) |
| Provisions for contingencies and liabilities | | | | | | | |
| Provisions for contingencies | 3 397 | 24 473 | (21 076) | (86%) | 93 892 | (90 495) | (96%) |
| Provisions for liabilities | 254 344 | 269 979 | (15 635) | (6%) | 140 065 | 114 279 | 82% |
| Total provisions for contingencies and liabilities (III) | 257 741 | 294 452 | (36 710) | (12%) | 233 957 | 23 784 | 10% |
| Financial liabilities | | | | | | | |
| Convertible bonds | 812 464 | 789 417 | 23 046 | 3% | 766 144 | 46 319 | 6% |
| Other bonds | - | - | - | - | - | - | - |
| Bank loans and debts | 1 131 757 | 1 294 727 | (162 970) | (13%) | 1 073 257 | 58 500 | 5% |
| - Loans | 1 026 730 | 1 030 627 | (3 897) | (0%) | 1 039 935 | (13 204) | (1%) |
| - Bank overdrafts and short-term borrowings | 105 027 | 264 100 | (159 074) | (60%) | 33 322 | 71 704 | 215% |
| Sundry borrowings and financial debt | - | - | - | - | - | - | - |
| - Others | - | - | - | - | - | - | - |
| - Associated | - | - | - | - | - | - | - |
| Advances and deposits received on current orders | 115 291 | 437 239 | (321 948) | (74%) | 125 632 | (10 341) | (8%) |
| Trade payables and related | 505 783 | 1 017 309 | (511 527) | (50%) | 536 801 | (31 018) | (6%) |
| Tax and social security liabilities | - | - | - | - | - | - | - |
| - Personnel | 248 019 | 110 997 | 137 022 | 123% | 185 364 | 62 655 | 34% |
| - Organismes sociaux | 158 160 | 146 869 | 11 291 | 8% | 143 799 | 14 362 | 10% |
| - État, impôts sur les bénéfiques | - | 6 532 | (6 532) | (100%) | - | - | - |
| - État, taxes sur le chiffre d'affaires | 83 002 | 90 100 | (7 098) | (8%) | 26 317 | 56 685 | 215% |
| - État, obligations cautionnées | - | - | - | - | - | - | - |
| - Autres impôts, taxes et assimilés | 25 785 | 43 351 | (17 567) | (41%) | 9 919 | 15 866 | 160% |
| Fixed asset payables and related | - | - | - | - | 7 940 | (7 940) | (100%) |
| Other liabilities | 16 979 | 852 | 16 128 | 1894% | 4 302 | 12 677 | 295% |
| Prepaid income | 205 870 | - | 205 870 | - | 234 619 | (28 749) | (12%) |
| Total financial liabilities (IV) | 3 303 110 | 3 937 395 | (634 285) | (16%) | 3 114 094 | 189 016 | 6% |
| Translation losses (V) | 25 164 | 38 225 | (13 061) | (34%) | 48 384 | (23 220) | (48%) |
| Total liabilities (I to V) | 7 203 355 | 7 687 059 | (483 704) | (6%) | 6 489 209 | 714 146 | 11% |

1.3. P&L

| Euros | from 01/01/2016 to 30/06/2016 (6 months) | | | | from 01/01/2015 to 30/06/2015 (6 months) | | Variation | | from 01/01/2015 to 31/12/2015 (12 months) | | Variation | |
|---------------------------------------------------------------|------------------------------------------------|------------------|------------------|-------------|------------------------------------------------|-------------|------------------|---------------|-------------------------------------------------|-------------|--------------------|---------------|
| | France | Export | Total | % | Total | % | € | %N-1 | Total | % | € | %N-1 |
| Sale of goods | 358 100 | 1 444 622 | 1 802 722 | 58% | 252 991 | 29% | 1 549 731 | 613% | 1 236 502 | 31% | (1 296 739) | (84%) |
| Sale of manufactured goods | - | - | - | - | - | - | - | - | - | - | - | - |
| Sale of services | 221 892 | 1 061 097 | 1 282 988 | 42% | 605 177 | 71% | 677 811 | 112% | 2 806 641 | 69% | (72 634) | (11%) |
| Net revenues | 579 991 | 2 505 719 | 3 085 710 | 100% | 858 168 | 100% | 2 227 542 | 260% | 4 043 143 | 100% | (1 369 373) | (61%) |
| Stored production | | | (28 912) | - | 138 564 | 16% | (167 476) | (121%) | 42 176 | 1% | 306 041 | 183% |
| Capitalized production | | | 244 939 | 8% | 169 290 | 20% | 75 649 | 45% | 491 905 | 12% | 93 642 | 124% |
| Operating subsidied | | | 808 | 0% | 12 526 | 1% | (11 719) | (94%) | 11 591 | 0% | 24 245 | 207% |
| Reversal of depreciation and provisions, transferred | | | 48 378 | 2% | 152 294 | 18% | (103 916) | (68%) | 353 294 | 9% | 256 210 | 247% |
| Other income | | | 6 | 0% | 17 | 0% | (11) | (66%) | 37 | 0% | 29 | 251% |
| Operating income (I) | | | 3 350 929 | 109% | 1 330 860 | 155% | 2 020 068 | 152% | 4 942 145 | 122% | (689 208) | (34%) |
| Purchases of goods | | | 433 404 | 14% | 286 189 | 33% | 147 215 | 51% | 1 143 457 | 28% | 138 974 | 94% |
| Change in inventories of goods | | | 295 460 | 10% | (157 737) | - | 453 197 | 287% | (535 424) | - | (610 934) | (135%) |
| Purchases of raw materials | | | - | - | - | - | - | - | - | - | - | - |
| Change in inventories (raw materials and supplies) | | | - | - | - | - | - | - | - | - | - | - |
| Other purchases and external expenses | | | 1 100 293 | 36% | 1 026 593 | 120% | 73 700 | 7% | 2 351 510 | 58% | 952 892 | 1293% |
| Taxes & duties | | | 35 947 | 1% | 25 098 | 3% | 10 850 | 43% | 68 864 | 2% | 14 248 | 131% |
| Salaries and wages | | | 732 895 | 24% | 590 790 | 69% | 142 105 | 24% | 1 248 550 | 31% | 448 686 | 316% |
| Social security costs | | | 297 504 | 10% | 222 260 | 26% | 75 243 | 34% | 485 034 | 12% | 147 017 | 195% |
| Depreciation charges on fixed assets | | | 315 164 | 10% | 317 070 | 37% | (1 907) | (1%) | 635 083 | 16% | 318 977 | 16731% |
| Provisions on fixed assets | | | - | - | - | - | - | - | - | - | - | - |
| Provisions on current assets | | | 7 944 | 0% | - | - | 7 944 | - | 13 075 | 0% | (7 944) | (100%) |
| Provisions for contingencies and liabilities | | | - | - | 39 695 | 5% | (39 695) | (100%) | 288 166 | 7% | 79 391 | 200% |
| Other costs | | | 360 | 0% | 87 277 | 10% | (86 918) | (100%) | 86 493 | 2% | 174 195 | 200% |
| Total operational costs (II) | | | 3 218 970 | 104% | 2 437 236 | 284% | 781 734 | 32% | 5 784 807 | 143% | 1 655 502 | 212% |
| Operational result (I-II) | | | 131 958 | 4% | (1 106 376) | - | 1 238 334 | 112% | (842 662) | - | (2 344 710) | (189%) |
| Appropriated profits or transferred (III) | | | - | - | - | - | - | - | - | - | - | - |
| Transferred profit/(Losses incurred) (IV) | | | - | - | - | - | - | - | - | - | - | - |
| Income shared of associated undertakings | | | - | - | - | - | - | - | - | - | - | - |
| Financial income from equity interests | | | 3 030 | 0% | 988 | 0% | 2 042 | 207% | 2 954 | 0% | (1 054) | (52%) |
| Revenue from other short-term inv. sec. & debts | | | - | - | - | - | - | - | - | - | - | - |
| Other interest and related income | | | 16 651 | 1% | 15 933 | 2% | 718 | 5% | 34 234 | 1% | 15 214 | 2118% |
| Reversal of provisions and transferred expenses | | | 6 286 | 0% | 7 401 | 1% | (1 115) | (15%) | 7 401 | 0% | 8 516 | 764% |
| Foreign exchange gains | | | 11 638 | 0% | 36 109 | 4% | (24 471) | (68%) | 57 516 | 1% | 60 580 | 248% |
| Net income from disposal of marketable securities | | | 244 | 0% | 662 | 0% | (418) | (63%) | 662 | 0% | 1 080 | 259% |
| Total financial income (V) | | | 37 848 | 1% | 61 093 | 7% | (23 244) | (38%) | 102 768 | 3% | 84 337 | 363% |
| Financial depreciation and provisions | | | 3 397 | 0% | 3 892 | 0% | (495) | (13%) | 6 286 | 0% | 4 387 | 887% |
| Interest and related expenses | | | 58 017 | 2% | 47 220 | 6% | 10 797 | 23% | 108 126 | 3% | 36 423 | 337% |
| Foreign exchange losses | | | 21 972 | 1% | 7 222 | 1% | 14 750 | 204% | 34 854 | 1% | (7 529) | (51%) |
| Net expenses on sale of marketable securities | | | 451 | 0% | 10 289 | 1% | (9 838) | (96%) | 10 289 | 0% | 20 127 | 205% |
| Total financial expenses (VI) | | | 83 838 | 3% | 68 623 | 8% | 15 215 | 22% | 159 555 | 4% | 53 408 | 351% |
| Financial result (V-VI) | | | (45 989) | - | (7 530) | - | (38 459) | (511%) | (56 787) | - | 30 929 | 80% |
| Income from ordinary op. before tax (I-II+III-IV+V-VI) | | | 85 969 | 3% | (1 113 906) | - | 1 199 876 | 108% | (899 449) | - | (2 313 782) | (193%) |
| Non-recurring income on management transactions | | | 948 | 0% | - | - | 948 | - | 400 | 0% | (948) | (100%) |
| Non-recurring income on capital transactions | | | 43 641 | 1% | - | - | 43 641 | - | - | - | (43 641) | (100%) |
| Reversal of provisions and transferred expenses | | | - | - | - | - | - | - | - | - | - | - |
| Total non-recurring income (VII) | | | 44 589 | 1% | - | - | 44 589 | - | 400 | 0% | (44 589) | (100%) |
| Non-recurring expenses on management transactions | | | 17 590 | 1% | 90 | 0% | 17 500 | 19444% | 6 025 | 0% | (17 410) | (99%) |
| Non-recurring expenses on capital transaction | | | 38 498 | 1% | 1 438 | 0% | 37 060 | 2578% | 3 335 | 0% | (35 623) | (96%) |
| Non-recurring depreciation and provisions | | | 5 574 | 0% | 101 264 | 12% | (95 690) | (94%) | 141 873 | 4% | 196 954 | 206% |
| Total non-recurring expenses (VIII) | | | 61 661 | 2% | 102 792 | 12% | (41 130) | (40%) | 151 233 | 4% | 143 922 | 350% |
| Non recurring income (loss) (VII-VIII) | | | (17 072) | - | (102 792) | - | 85 719 | 83% | (150 833) | - | (188 511) | (220%) |
| Employee profit-sharing (IX) | | | - | - | - | - | - | - | - | - | - | - |
| Corporate income tax (X) | | | (181 455) | - | (142 191) | - | (39 264) | (28%) | (410 488) | - | (102 927) | (262%) |
| Total income (I+III+V+VII) | | | 3 433 366 | 111% | 1 391 953 | 162% | 2 041 413 | 147% | 5 045 313 | 125% | (649 460) | (32%) |
| Total expenses (II+IV+VI+VIII+IX+X) | | | 3 183 014 | 103% | 2 466 460 | 287% | 716 555 | 29% | 5 685 107 | 141% | 1 749 905 | 244% |
| Net profit (Loss) | | | 250 352 | 8% | (1 074 507) | - | 1 324 858 | 123% | (639 793) | - | (2 399 365) | (181%) |
| Of which equipment lease | | | 3 256 | 0% | 52 897 | 6% | (49 642) | (94%) | 57 305 | 1% | 102 539 | 207% |
| Of which real-estate lease | | | - | - | - | - | - | - | - | - | - | - |

1.4. Management P&L

RocTool considers the income statement below (prepared under French accounting standards but with a different presentation) is a relevant indicator of the operating performance. It should be considered in addition to, not a substitute for other measures of operating performance in accordance with accounting principles, as presented in the financial statements and the related notes, or described in the interim report.

| € RocTool SA | 30/06/2016 | 30/06/2015 | % yoy |
|-----------------------------------------------------------------------------------|------------------|--------------------|--------------|
| Revenues | 3 085 710 | 858 168 | 260% |
| Sale of goods | 1 802 722 | 252 991 | 613% |
| Cost of good solds | 728 864 | 128 452 | 467% |
| Goods gross profit | 1 073 858 | 124 539 | 762% |
| Services | 734 281 | 163 672 | 349% |
| Services purchased | 32 272 | 16 149 | 100% |
| Services gross profit | 702 009 | 147 523 | 376% |
| Licenses & royalties | 548 707 | 441 505 | 24% |
| <i>Total gross profit margin</i> | 75% | 83% | |
| Other purchases | 39 837 | 95 950 | -58% |
| Other operational costs | 1 028 184 | 914 494 | 12% |
| Taxes | 35 947 | 25 098 | 43% |
| Personnel costs | 1 030 399 | 813 050 | 27% |
| Total operational costs (excluding depreciations, amortizations, and COGS) | 2 134 367 | 1 848 592 | 15% |
| Subsidies | 181 455 | 142 191 | 6% |
| EBITDA | 371 661 | (992 833) | 137% |
| <i>EBITDA margin</i> | 12% | -116% | |
| EBIT | 313 413 | (964 186) | 133% |
| Financial result | (45 989) | (7 530) | -511% |
| Current result | 267 424 | (971 716) | 128% |
| Extraordinary result | (17 072) | (102 792) | 83% |
| Taxes | 0 | 0 | - |
| Net result | 250 352 | (1 074 507) | 123% |