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EnterNext congratulates RocTool on listing on NYSE Alternext

Paris, 13 November 2013 – EnterNext, the NYSE Euronext subsidiary dedicated to promoting and developing the SME market, today congratulated composite and plastic injection molding specialist RocTool on its transfer from the Free Market to NYSE Alternext in Paris.

Founded in 2000 in the French Alps, RocTool designs and markets rapid molding processes for composites, plastic injection and, soon, metals, using its patented Heat & Cool technology. Processes are aimed at innovative industries including consumer electronics, automotive, sports and leisure, as well as high-end cosmetics.

With a unique “licencing out” model that generates recurrent revenues, RocTool currently holds 80 patents and is developing its innovative rapid molding solutions with 40 licence holders in over a dozen countries. In 2013 the group opened two new subsidiaries, one in the USA and the other in Taiwan, to strengthen its positions in plastics and composites, and adapt its processes to metal.

RocTool (ticket code ALROC) was listed through the admission to trading of 2,500,382 existing shares making up the company’s equity and a private placement of 425,029 shares — all newly issued — representing a total amount of around €3.6 million placed with qualified investors at a price of €8.47.

“We are delighted to welcome RocTool to NYSE Alternext, a market tailored to SMEs’ needs. Its transfer from the Free Market to NYSE Alternext illustrates NYSE Euronext’s capacity to offer companies a market plus a wide range of services that are constantly being adapted to their needs and ambitions,” said Eric Forest, Chairman and CEO of EnterNext.

Alexandre Guichard, Chairman of RocTool, said: *“I’m very happy that our listing has been so successful. Our transfer to NYSE Alternext and related capital increase have boosted RocTool’s credibility and will enable us to pursue a growth strategy focusing on international markets. We will also be stepping up our R&D to continue to offer new developments of our innovative induction technology, making it essential for major brands and their suppliers.”*

To celebrate listing, Alexandre Guichard rang the Opening Bell for NYSE Euronext’s European market. He was accompanied by RocTool’s management teams, advisors and financial and legal affairs partners, along with teams from

EnterNext. He also presented a €2,500 check to the Make a Wish foundation, which grants wishes to children with life-threatening illnesses.



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About EnterNext

Launched in May 2013, EnterNext is the NYSE Euronext subsidiary designed to develop and promote stock markets specifically for small and medium-size enterprises (SMEs). Drawing on its pan-European presence, EnterNext brings together all NYSE Euronext Group initiatives for companies with market capitalisations under €1 billion, including companies listed in the B and C compartments of its regulated European markets and on NYSE Alternext, the market tailored to the needs of SMEs. EnterNext will play an active role in facilitating SMEs' access to financial markets, helping them generate the funds they need to grow at regional, national and pan-European level.

About NYSE Euronext

NYSE Euronext (NYX) is a leading global operator of financial markets and provider of innovative trading technologies. The company's exchanges in Europe and the United States trade equities, futures, options, fixed-income and exchange-traded products. With approximately 8,000 listed issues (excluding European Structured Products), NYSE Euronext's equities markets – the New York Stock Exchange, NYSE Euronext, NYSE MKT, NYSE Alternext and NYSE Arca – represent one-third of the world's equities trading, the most liquidity of any global exchange group. NYSE Euronext also operates NYSE Liffe, one of the leading European derivatives businesses and the world's second-largest derivatives business by value of trading. The company offers comprehensive commercial technology, connectivity and market data products and services through NYSE Technologies. NYSE Euronext is in the S&P 500 index. For more information, please visit: <http://www.nyx.com>.

About Roctool

Founded in 2000, RocTool has revolutionized rapid molding processes for composites, plastic injection and, soon, metals. Innovative industries from consumer electronics to automotive, sports and leisure, use the processes it has developed to speed up production cycles and enhance parts quality—and thus, for manufacturers, reducing the cost of parts produced. Backed by a team of specialists, a customer portfolio including global players that are market leaders in their sectors, and a “licencing out” model that generates recurrent revenue, RocTool holds 80 patents and is developing innovative rapid-molding solutions with 40 licence holders in over 12 countries. For more information, visit www.roctool.com

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